

Capital

Times

We create wealth

Investment advisory services

Our experience and capabilities

February 2023

Who we are

Capital Times

Leading Ukrainian investment banking boutique,
providing 3 types of services



GLOBALSCOPE

Our selected partners:



What we do

Capital Times

We help business owners and top executives implement ambitious investment projects

Selling Your Business

Full advisory and execution support for M&A transaction

Scaling Your Business

Search for the right takeover target
Arranging successful M&A deal

Attracting strategic or financial partner

Finding investor for minority or majority stake in your business to finance growth or partial cash out

Debt Financing

Investment projects
M&A deals
Working capital increase

Wealth Management

Help individuals to allocate their funds across different asset classes

Investment advisory outsourcing services

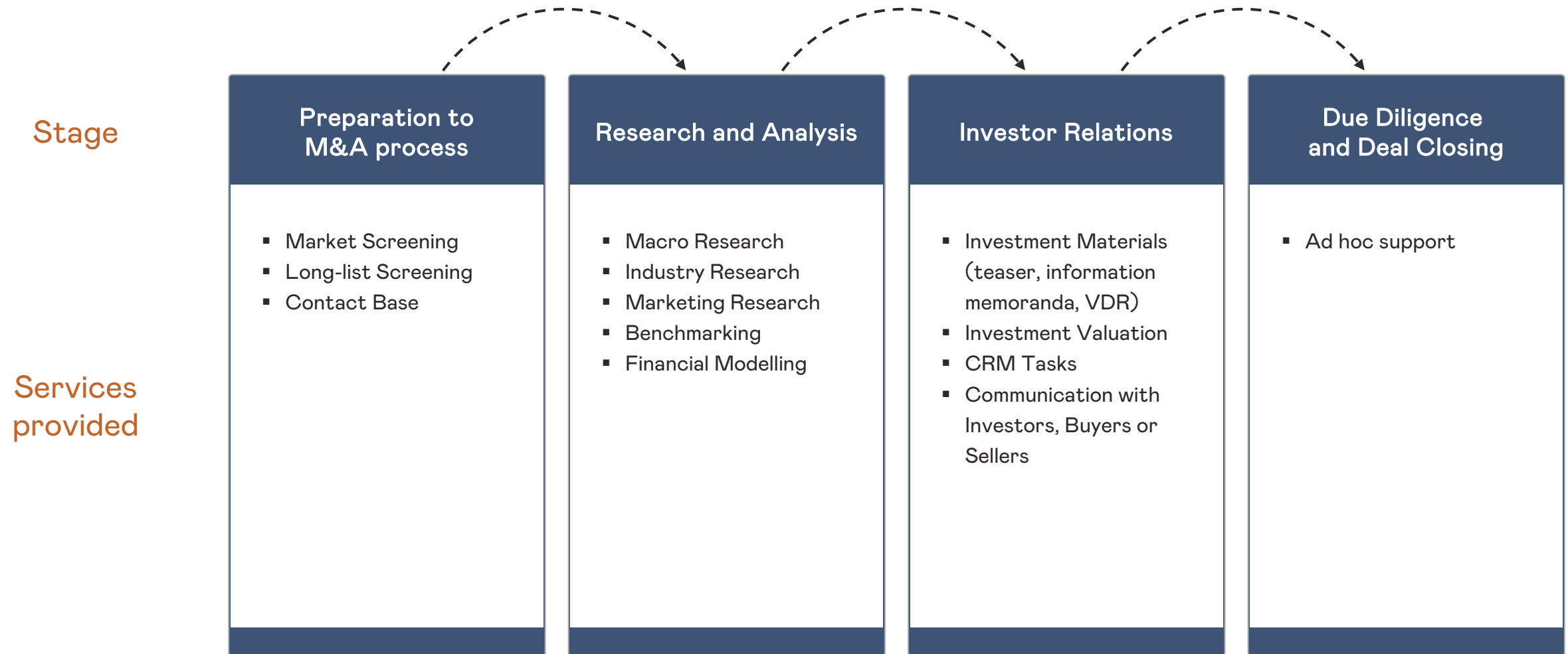
Doing any work associated with investment advisory, including valuation, market research and many others

Outsourcing services

overview of our services



Our advice on every stage of deal making



We also provide non-M&A advisory in many ways

For ECM / Debt Advisory

- ✓ Equity Research
- ✓ Reporting Construction
- ✓ Portfolio Management
- ✓ Analytical Support
- ✓ Debt Markets Analysis
- ✓ Investment Committee
- ✓ Market Research
- ✓ Investor Presentations

Capital Times guarantees:

High quality
 Cost-effectiveness
 and Lean service.

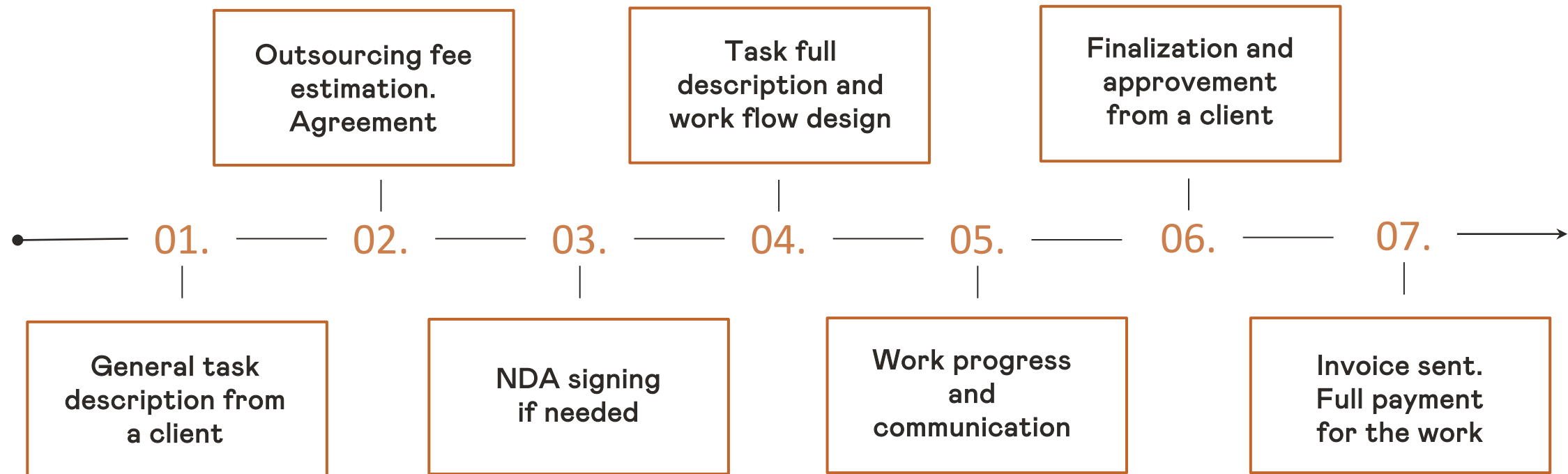
For PE / VC

- ✓ Financial Modelling
- ✓ LBO Modelling
- ✓ Carried Interest Valuation
- ✓ Investor Analysis and Profiles
- ✓ Financial analysis
- ✓ LP Reporting

For Corporates

- ✓ Value maximization consulting
- ✓ Financial Planning and Analysis
- ✓ Analysis of Buy-side
- ✓ Comparable Benchmarking
- ✓ Investor Presentation
- ✓ Investor Relations Support

Outsourcing process timeline



Key advantages of working with us

Cost Optimization

We can execute tasks cheaper than onshore client staff, resulting in improved cost efficiency

Time Saving

Your team will be able to focus on more important tasks, such as deal closing, due diligence and portfolio strategy, instead of spending time on routine work

Quality

Cost optimization is achieved without compromising output quality. The deliverables go through numerous checks to assure the desirable result



Discretion and Security

With the professionalism of our team and our strict procedures, you can be safe with your data and the way it is used

Customized approach

Each task and client are approached in a unique way to deliver precisely specified output

Reliability

Capital Times' team delivers high-quality results on a consistent basis whenever you need our help

Client's feedback



Arnold Holle

Managing Partner at Carlsquare

"Another great work! I am pleased to recommend Capital Times as a reliable partner for outsourcing different analytical tasks."



Jim Keeling

Chairman & CEO at Corbett Keeling

"Your high level of attention to detail, fluency in English and impressive knowledge of M&A research and process is obvious to see. Your work is outstanding"

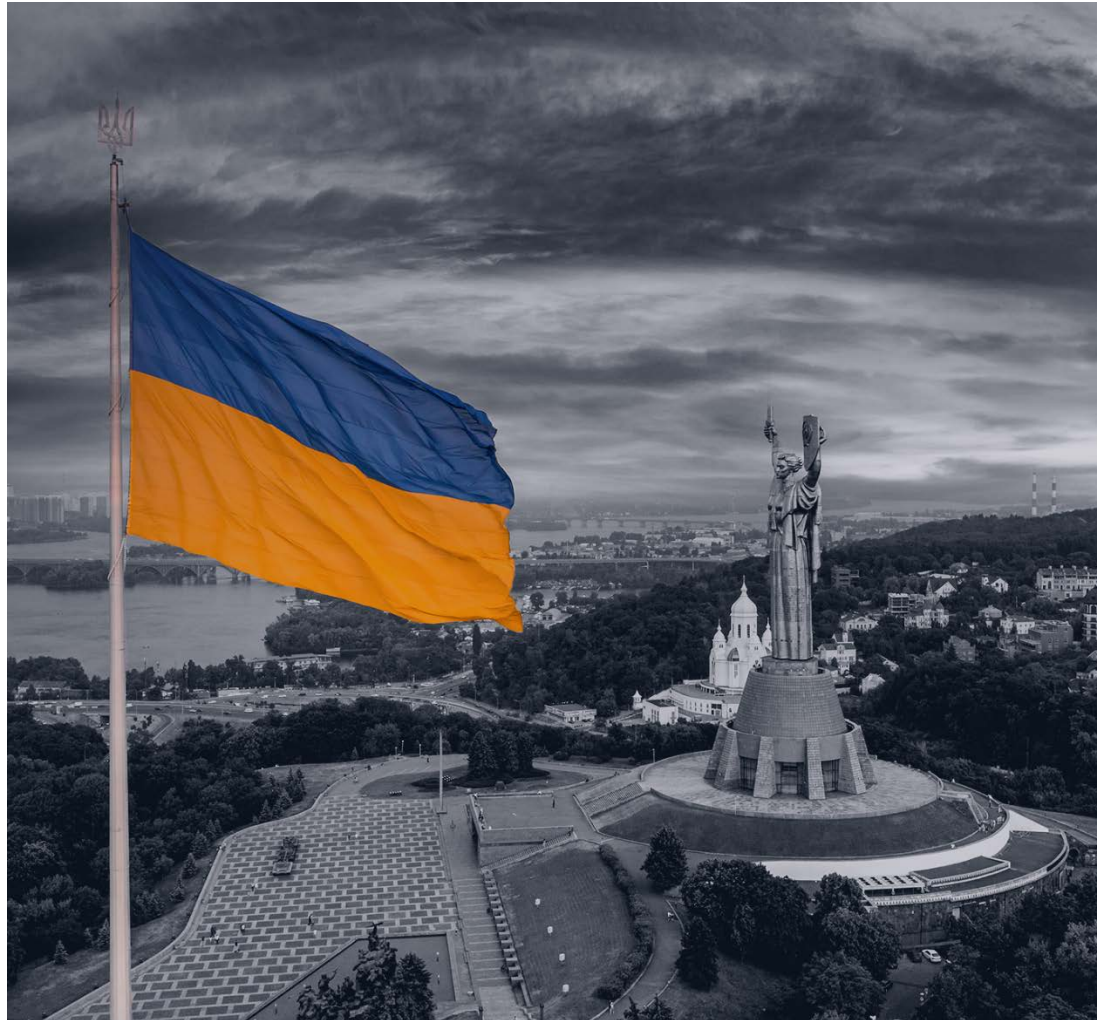


John R. Sloan

President & CEO at J. Sloan & Co.

"Tier 1 quality and highly responsive! Highly recommend and will definitely use them again"

Next step: choose whom you want to be connected with



Capital Times



Dmitro Baranovskiy
Investment Banking Director



Deal Structuring
Project Management
Business Evaluation

Capital Times



Artem Shcherbyna
CIO, Head of R&D



Market Research
Long Lists
Macroeconomics

Corporate Social Responsibility

overview of activities that matter



Partnership with Children of Heroes Charity fund



Capital Times is an official partner of Children of Heroes Charity fund. We assist in management of the fund, fundraising and day-to-day operations.

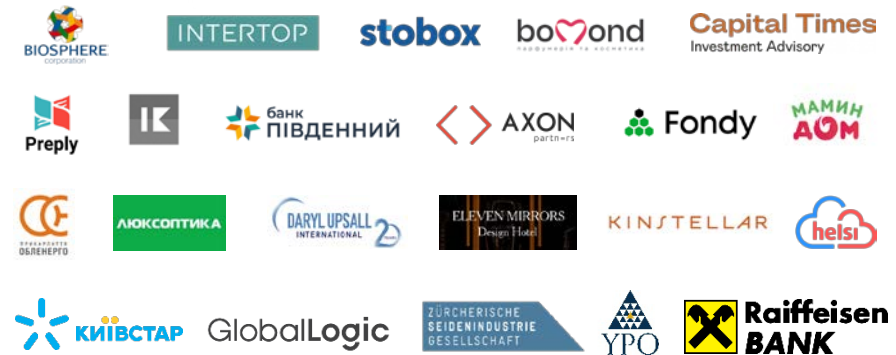
The fund was created on the first day of full-scale russian invasion, with a goal to support children, who have lost a parent because of war. Its mission is to help these children reach their potential – both personal and professional.



The way fund supports children

- ✓ Emergency support
- ✓ Humanitarian support
- ✓ Education and development
- ✓ Socialization
- ✓ Psychological support
- ✓ Medical support
- ✓ Mentorship and career

Partners and sponsors of the fund



[Make donation to the fund](#)

2000+

Children under fund's care by the end of 2022

10-20

Children added to the fund daily

50^m UAH

To be provided to children by the end of 2022

896

Children received primary financial assistance

39

Full-time employees in the fund

170

Families receive psychological support

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Investment advisory

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